



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased by 0.74% for the week, led by a 2.42% increase in the Consumer Staples sector.
- According to Statistics Canada, retail sales declined by 0.1% in February, as sales at gas stations were down 2.2% for the month despite higher prices at the pump.

## United States

- The S&P/500 Composite increased by 0.67% for the week.
- According to the US Commerce Department, the economy expanded at an annualized rate of 1.6% in the first quarter of 2024, as inflation increased by 3.4% compared to an increase of 1.8% in the final three months of 2023.

Source: Morningstar

## MARKET INDICATORS & TRENDS

April 26, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	21,969.24	-0.89%	4.82%	8.12%	-8.66%
Dow Jones	38,239.66	-3.94%	1.46%	13.70%	-8.78%
S&P 500	5,099.96	-2.94%	6.92%	24.23%	-19.44%
NASDAQ	15,927.90	-2.76%	6.11%	43.42%	-33.10%
MSCI EAFE	2,275.32	-3.15%	1.75%	15.03%	-16.79%
MSCI World	3,335.08	-2.99%	5.23%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7315	-0.96%	-3.13%	2.34%	-6.75%
Euro	\$1.0693	-0.90%	-3.13%	3.12%	-5.85%
Gold	\$2,334.80	5.29%	12.69%	13.45%	-0.13%
Oil – WTI	\$83.85	0.82%	17.03%	-10.73%	6.71%
Gas	\$1.61	-8.45%	-35.80%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,084.20	-2.13%	-3.33%	6.70%	-11.41%
FTSE/TMX Short Term	769.00	-0.43%	-0.10%	5.03%	-3.93%
FTSE/TMX Mid Term	1,192.00	-2.05%	-3.14%	6.14%	-10.06%
FTSE/TMX Long Term	1,618.70	-4.78%	-8.21%	9.51%	-21.23%

## UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: June 5, 2024  
Next US Federal Reserve meeting: May 1, 2024

## S&P/TX SECTOR PERFORMANCE

(As at April 26, 2024)

Sector	MTD	YTD
Financials	-2.95%	1.31%
Energy	5.68%	24.49%
Materials	8.52%	14.33%
Industrials	-4.31%	6.01%
Consumer Discretionary	-1.42%	2.37%
Telecom Services	-3.51%	-11.71%
Info Tech	-4.14%	1.05%
Consumer Staples	0.34%	5.70%
Utilities	-4.05%	-6.28%
Health Care	-11.41%	4.05%

## SAVING ACCOUNTS

Interest Rates as of April 29, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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