



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 1.17% on the week led by a 4.25% increase in the Energy sector.
- According to Statistics Canada Canada's Headline inflation rate increased at an annual pace of 2.9% for the year ended January 2024 down from 3.3% in December.

United States

- The S&P/500 Composite decreased 0.42% on the week.
- According to the Commerce Department US Retail sales fell 0.8% in January from the strong pace in December when they rose 0.4%. Excluding sales at auto dealerships and gas stations, sales were down 0.5% for the month.

Source: Morninastar

MARKET INDICATORS & TRENDS

February 16, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	21,255.62	1.11%	1.42%	8.12%	-8.66%
S&P 500	5,005.57	3.30%	4.94%	24.23%	-19.44%
NASDAQ	15,775.65	4.03%	5.09%	43.42%	-33.10%
MSCI EAFE	2,257.21	0.40%	0.94%	15.03%	-16.79%
MSCI World	3,285.12	2.49%	3.66%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7416	-0.38%	-1.79%	2.34%	-6.75%
Euro	\$1.0777	-0.38%	-2.37%	3.12%	-5.85%
Gold	\$2,011.50	-1.80%	-2.91%	13.45%	-0.13%
Oil – WTI	\$79.19	4.40%	10.52%	-10.73%	6.71%
Gas	\$1.61	-23.38%	-36.00%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,093.30	-1.16%	-2.51%	6.70%	-11.41%
FTSE/TMX Short Term	764.60	-0.48%	-0.68%	5.03%	-3.93%
FTSE/TMX Mid Term	1,198.70	-1.40%	-2.60%	6.14%	-10.06%
FTSE/TMX Long Term	1,673.40	-1.89%	-5.11%	9.51%	-21.23%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: March 6, 2024
Next US Federal Reserve meeting: March 20, 2024

S&P/TX SECTOR PERFORMANCE

(As at February 16, 2024)

Sector	MTD	YTD
Financials	1.63%	0.65%
Energy	1.86%	2.59%
Materials	-1.92%	-8.08%
Industrials	5.40%	7.61%
Consumer Discretionary	1.30%	2.42%
Telecom Services	-2.71%	0.05%
Info Tech	0.53%	6.88%
Consumer Staples	2.11%	4.37%
Utilities	-0.81%	-2.27%
Health Care	4.08%	-0.04%

SAVING ACCOUNTS

Interest Rates as of February 20, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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