



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.51% on the week led by a 3.27% increase in the Materials sector.
- According to Statistics Canada wholesale sales, excluding petroleum products, rose 0.1% \$82.4 billion in January. The increase came as sales climbed in three of the seven subsectors it studies, including machinery, equipment and supplies, and personal and household goods.

United States

- The S&P/500 Composite decreased 0.13% on the week.
- According to the Commerce Department the producer price index, which measures pipeline costs for raw, intermediate and finished goods, jumped 0.6% in February.

Source: Morningstar

MARKET INDICATORS & TRENDS

March 15, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	21,849.15	2.27%	4.25%	8.12%	-8.66%
Dow Jones	38,714.77	-0.72%	2.72%	13.70%	-8.78%
S&P 500	5,117.09	0.41%	7.28%	24.23%	-19.44%
NASDAQ	15,973.17	-0.74%	6.41%	43.42%	-33.10%
MSCI EAFE	2,325.12	1.71%	3.98%	15.03%	-16.79%
MSCI World	3,363.03	0.77%	6.12%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7384	0.26%	-2.21%	2.34%	-6.75%
Euro	\$1.0889	0.78%	-1.36%	3.12%	-5.85%
Gold	\$2,161.50	5.20%	4.33%	13.45%	-0.13%
Oil – WTI	\$81.04	3.55%	13.11%	-10.73%	6.71%
Gas	\$1.66	-11.02%	-34.17%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,098.80	-0.32%	-2.02%	6.70%	-11.41%
FTSE/TMX Short Term	768.90	0.04%	-0.12%	5.03%	-3.93%
FTSE/TMX Mid Term	1,206.30	-0.18%	-1.98%	6.14%	-10.06%
FTSE/TMX Long Term	1,677.90	-0.99%	-4.85%	9.51%	-21.23%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: April 10, 2024

Next US Federal Reserve meeting: March 20, 2024

S&P/TX SECTOR PERFORMANCE

(As at March 15, 2024)

Sector	MTD	YTD
Financials	1.48%	2.63%
Energy	4.07%	13.12%
Materials	10.71%	1.38%
Industrials	2.08%	10.08%
Consumer Discretionary	-0.84%	2.22%
Telecom Services	-4.32%	-5.63%
Info Tech	0.67%	6.45%
Consumer Staples	0.27%	7.16%
Utilities	1.28%	-3.18%
Health Care	-1.18%	2.07%

SAVING ACCOUNTS

Interest Rates as of March 18, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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