



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 1.28% on the week led by a 2.92% increase in the Information Technology sector.
- According to Statistics Canada the annual inflation rate continued to slow in September as the consumer price index for September was up 1.6% from a year ago compared with a year-over-year increase of 2% in August, marking the slowest annual pace for inflation since February 2021 when it was 1.1%.

United States

- The S&P/500 Composite increased 1.11% on the week.
- The producer price index, which measures what producers get for their goods and services, was flat for the month and up 1.8% from a year ago after August's increase of 0.2%.

Source: Morningstar

MARKET INDICATORS & TRENDS

October 11, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	24,471.17	1.96%	16.76%	8.12%	-8.66%
Dow Jones	42,863.86	1.26%	13.73%	13.70%	-8.78%
S&P 500	5,815.03	0.91%	21.91%	24.23%	-19.44%
NASDAQ	18,342.94	0.85%	22.19%	43.42%	-33.10%
MSCI EAFE	2,418.74	-2.02%	8.16%	15.03%	-16.79%
MSCI World	3,731.93	0.24%	17.76%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7267	-1.72%	-3.76%	2.34%	-6.75%
Euro	\$1.0937	-1.78%	-0.92%	3.12%	-5.85%
Gold	\$2,657.60	0.82%	28.27%	13.45%	-0.13%
Oil – WTI	\$75.56	10.84%	5.46%	-10.73%	6.71%
Gas	\$2.63	-9.96%	4.69%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,152.20	-1.47%	2.74%	6.70%	-11.41%
FTSE/TMX Short Term	804.60	-0.47%	4.52%	5.03%	-3.93%
FTSE/TMX Mid Term	1,273.70	-1.52%	3.49%	6.14%	-10.06%
FTSE/TMX Long Term	1,750.70	-2.83%	-0.73%	9.51%	-21.23%

UP AND DOWN

Canada		
Overnight	4.25%	▲
Bank of Canada	4.50%	▲
Prime Rate	6.45%	▲

United States		
Fed Fund Rates	5.00%	▲
Discount Rate	5.00%	▲
Prime Rate	8.00%	▲

Next Bank of Canada meeting: October 23, 2024
Next US Federal Reserve meeting: November 7, 2024

S&P/TX SECTOR PERFORMANCE

(As at October 11, 2024)

Sector	MTD	YTD
Financials	0.49%	18.87%
Energy	10.32%	19.99%
Materials	1.88%	28.13%
Industrials	1.49%	10.91%
Consumer Discretionary	1.40%	10.26%
Telecom Services	-2.38%	-5.35%
Info Tech	3.63%	16.95%
Consumer Staples	-1.54%	18.09%
Utilities	-3.03%	8.09%
Health Care	-2.99%	12.06%

SAVING ACCOUNTS

Interest Rates as of October 15, 2024)

	Description	Rate
Equitable Bank	EQB1000	3.90% (A)
Equitable Bank	EQB1001	4.05% (F)
ADS ISA Account (Scotia)	DYN5000	4.00% (A)
ADS ISA Account (Scotia)	DYN5004	4.25% (F)
Home Trust HISA	HOM100	3.90% (A)
Home Trust HISA	HOM101	4.15% (F)
Renaissance HISA	ATL5070	3.80% (A)
Renaissance HISA	ATL5071	4.05% (F)

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