



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 0.53% on the week led by a 6.73% increase in the Information Technology sector.
- According to Statistics Canada wholesale sales excluding petroleum, petroleum products, and other hydrocarbons and excluding oilseed and grain rose 0.8% to \$82.3 billion in September, as sales rose in five of the seven subsectors with the motor vehicle and motor vehicle parts and accessories subsector up 2% at \$14.1 billion.

## United States

- The S&P/500 Composite decreased 2.08% on the week.
- According to the Commerce Department Retail sales rose 0.4% from September to October, led by a 1.6% jump in sales at auto dealers and a 2.3% increase at electronics and appliances stores. Meanwhile sales fell at furniture stores, clothing outlets and drug stores.

Source: Morningstar

## MARKET INDICATORS & TRENDS

November 15, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	24,890.68	3.04%	18.76%	8.12%	-8.66%
Dow Jones	43,444.99	4.03%	15.27%	13.70%	-8.78%
S&P 500	5,870.62	2.89%	23.08%	24.23%	-19.44%
NASDAQ	18,680.12	3.23%	24.44%	43.42%	-33.10%
MSCI EAFE	2,275.34	-2.47%	1.75%	15.03%	-16.79%
MSCI World	3,710.50	1.74%	17.08%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7097	-1.11%	-6.01%	2.34%	-6.75%
Euro	\$1.0540	-3.16%	-4.52%	3.12%	-5.85%
Gold	\$2,570.10	-6.52%	24.05%	13.45%	-0.13%
Oil – WTI	\$67.02	-3.23%	-6.46%	-10.73%	6.71%
Gas	\$2.82	4.29%	12.29%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,157.90	0.03%	3.25%	6.70%	-11.41%
FTSE/TMX Short Term	805.90	-0.01%	4.69%	5.03%	-3.93%
FTSE/TMX Mid Term	1,272.40	-0.18%	3.39%	6.14%	-10.06%
FTSE/TMX Long Term	1,778.00	0.29%	0.82%	9.51%	-21.23%

## UP AND DOWN

Canada		
Overnight	3.75%	▼
Bank of Canada	4.00%	▼
Prime Rate	5.95%	▼

United States		
Fed Fund Rates	5.00%	▼
Discount Rate	5.00%	▼
Prime Rate	8.00%	▼

Next Bank of Canada meeting: December 11, 2024

Next US Federal Reserve meeting: December 18, 2024

## S&P/TX SECTOR PERFORMANCE

(As at November 15, 2024)

Sector	MTD	YTD
Financials	4.63%	24.05%
Energy	2.57%	15.10%
Materials	-8.05%	19.88%
Industrials	1.51%	9.27%
Consumer Discretionary	2.77%	11.10%
Telecom Services	-6.20%	-12.75%
Info Tech	14.36%	28.94%
Consumer Staples	3.83%	21.02%
Utilities	0.13%	9.58%
Health Care	-6.45%	11.97%

## SAVING ACCOUNTS

Interest Rates as of November 18, 2024)

	Description	Rate
Equitable Bank	EQB1000	3.40% (A)
Equitable Bank	EQB1001	3.55% (F)
ADS ISA Account (Scotia)	DYN5000	3.45% (A)
ADS ISA Account (Scotia)	DYN5004	3.70% (F)
Home Trust HISA	HOM100	3.40% (A)
Home Trust HISA	HOM101	3.65% (F)
Renaissance HISA	ATL5070	3.30% (A)
Renaissance HISA	ATL5071	3.55% (F)

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