



# MARKET CLOSE

## Canada

- The S&P/TSX Composite creased 0.16% on thine week led by a 4.18% increase in the Telecom sector.
- According to Statistics Canada says manufacturing sales rose for a third straight month as they increased 0.3% to \$71.4 billion in December as increases came as 12 of 21 subsectors climbed higher with sales of petroleum and coal up 3.4% and food product sales up 1.9%.

## United States

- The S&P/500 Composite increased 1.47% on the week.
- According to the Commerce Department Retail sales slipped 0.9% in January. Excluding autos, prices fell 0.4%.

Source: Morningstar

## MARKET INDICATORS & TRENDS

February 14, 2025	Index	MTD	YTD	2024	2023
S&P/TSX	25,483.23	-0.20%	3.05%	17.99%	8.12%
Dow Jones	44,546.08	0.00%	4.71%	12.88%	13.70%
S&P 500	6,114.63	1.23%	3.96%	23.31%	24.23%
NASDAQ	20,026.77	2.03%	3.71%	28.64%	43.42%
MSCI EAFE	2,448.33	2.88%	8.24%	1.15%	15.03%
MSCI World	3,899.06	1.63%	5.16%	17.00%	21.77%
	Index	MTD	YTD	2024	2023
CAD	\$0.7048	2.41%	1.40%	-7.95%	2.34%
Euro	\$1.0491	1.24%	1.31%	-6.20%	3.12%
Gold	\$2,900.70	3.56%	9.83%	27.47%	13.45%
Oil – WTI	\$70.74	-2.47%	-1.37%	0.10%	-10.73%
Gas	\$3.73	22.54%	2.67%	44.51%	-43.82%
	Index	MTD	YTD	2024	2023
FTSE/TMX Canada Universe	1,181.20	0.12%	1.05%	4.22%	6.70%
FTSE/TMX Short Term	820.40	0.11%	0.84%	5.69%	5.03%
FTSE/TMX Mid Term	1,306.00	0.22%	1.41%	4.65%	6.14%
FTSE/TMX Long Term	1,804.80	0.04%	0.97%	1.35%	9.51%

## UP AND DOWN

Canada		
Overnight	3.00%	▼
Bank of Canada	3.25%	▼
Prime Rate	5.20%	▼

United States		
Fed Fund Rates	4.50%	▼
Discount Rate	4.50%	▼
Prime Rate	7.50%	▼

Next Bank of Canada meeting: March 12, 2025  
Next US Federal Reserve meeting: March 18, 2025

## S&P/TX SECTOR PERFORMANCE

(As at February 14, 2025)

Sector	MTD	YTD
Financials	-1.17%	0.90%
Energy	0.75%	1.06%
Materials	1.71%	12.07%
Industrials	-1.57%	1.74%
Consumer Discretionary	-2.57%	-1.79%
Telecom Services	0.82%	1.16%
Info Tech	3.00%	12.96%
Consumer Staples	-2.11%	-4.35%
Utilities	0.51%	0.01%
Health Care	-7.51%	-12.40%

## SAVING ACCOUNTS

Interest Rates as of February 18, 2025)

	Description	Rate
Equitable Bank	EQB1000	2.65% (A)
Equitable Bank	EQB1001	2.80% (F)
ADS ISA Account (Scotia)	DYN5000	2.70% (A)
ADS ISA Account (Scotia)	DYN5004	2.95% (F)
Home Trust HISA	HOM100	2.65% (A)
Home Trust HISA	HOM101	2.90% (F)
Renaissance HISA	ATL5070	2.55% (A)
Renaissance HISA	ATL5071	2.80% (F)

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