



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 2.50% on this week led by a 5.66% decrease in the Information Technology sector.
- According to Statistics Canada's unemployment rate held steady at 6.6% in February as the economy added a net of 1,100 jobs.

United States

- The S&P/500 Composite decreased 3.10% on the week.
- According to the Labor Department U.S. employers added 151,000 jobs last month. As a result, the unemployment rate rose slightly to 4.1% as the number jobless Americans rose by 203,000. Employment rose in healthcare, finance and transportation and warehousing, while the federal government shed 10,000 jobs, the most since June 2022.

Source: Morningstar

MARKET INDICATORS & TRENDS

March 7, 2025	Index	MTD	YTD	2024	2023
S&P/TSX	24,758.76	-2.50%	0.12%	17.99%	8.12%
Dow Jones	42,801.72	-2.37%	0.61%	12.88%	13.70%
S&P 500	5,770.20	-3.10%	-1.89%	23.31%	24.23%
NASDAQ	18,196.22	-3.45%	-5.77%	28.64%	43.42%
MSCI EAFE	2,495.73	3.02%	10.34%	1.15%	15.03%
MSCI World	3,740.37	-1.71%	0.88%	17.00%	21.77%
	Index	MTD	YTD	2024	2023
CAD	\$0.6953	0.58%	0.03%	-7.95%	2.34%
Euro	\$1.0832	4.40%	4.61%	-6.20%	3.12%
Gold	\$2,914.10	1.81%	10.34%	27.47%	13.45%
Oil – WTI	\$67.04	-3.90%	-6.53%	0.10%	-10.73%
Gas	\$4.40	14.74%	21.08%	44.51%	-43.82%
	Index	MTD	YTD	2024	2023
FTSE/TMX Canada Universe	1,185.60	-0.86%	1.43%	4.22%	6.70%
FTSE/TMX Short Term	823.60	-0.12%	1.23%	5.69%	5.03%
FTSE/TMX Mid Term	1,313.60	-0.70%	2.00%	4.65%	6.14%
FTSE/TMX Long Term	1,806.80	-2.08%	1.09%	1.35%	9.51%

UP AND DOWN

Canada		
Overnight	3.00%	▼
Bank of Canada	3.25%	▼
Prime Rate	5.20%	▼

United States		
Fed Fund Rates	4.50%	▼
Discount Rate	4.50%	▼
Prime Rate	7.50%	▼

Next Bank of Canada meeting: March 12, 2025
Next US Federal Reserve meeting: March 18, 2025

S&P/TX SECTOR PERFORMANCE

(As at March 7, 2025)

Sector	MTD	YTD
Financials	-4.06%	-2.35%
Energy	-4.41%	-5.89%
Materials	1.38%	13.64%
Industrials	-1.76%	0.88%
Consumer Discretionary	1.39%	2.55%
Telecom Services	4.18%	6.54%
Info Tech	-5.66%	-1.82%
Consumer Staples	1.17%	0.40%
Utilities	-1.14%	1.09%
Health Care	-1.88%	-12.67%

SAVING ACCOUNTS

Interest Rates as of March 10, 2025)

	Description	Rate
Equitable Bank	EQB1000	2.65% (A)
Equitable Bank	EQB1001	2.80% (F)
ADS ISA Account (Scotia)	DYN5000	2.70% (A)
ADS ISA Account (Scotia)	DYN5004	2.95% (F)
Home Trust HISA	HOM100	2.65% (A)
Home Trust HISA	HOM101	2.90% (F)
Renaissance HISA	ATL5070	2.55% (A)
Renaissance HISA	ATL5071	2.80% (F)

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