



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.98% on this week led by a 4.38% increase in the Consumer Staples sector.
- According to Statistics Canada, Canada's GDP grew by 2.6% annualized in the fourth quarter of 2024, compared to 2.2% the third quarter as household spending, which accounts for more than half of total GDP, rose 1.4% in the fourth quarter, registering its biggest jump since the second quarter of 2022.

United States

- The S&P/500 Composite decreased 0.98% on the week.
- According to the Commerce Department the personal consumption expenditures price index, the Federal Reserve's preferred inflation measure, increased 0.3% in January and showed a 2.5% annual rate

Source: Morningstar

MARKET INDICATORS & TRENDS

February 28, 2025	Index	MTD	YTD	2024	2023
S&P/TSX	25,393.45	-0.55%	2.69%	17.99%	8.12%
Dow Jones	43,840.91	-1.58%	3.05%	12.88%	13.70%
S&P 500	5,954.51	-1.42%	1.24%	23.31%	24.23%
NASDAQ	18,847.28	-3.97%	-2.40%	28.64%	43.42%
MSCI EAFE	2,422.66	1.80%	7.11%	1.15%	15.03%
MSCI World	3,805.33	-0.81%	2.63%	17.00%	21.77%
	Index	MTD	YTD	2024	2023
CAD	\$0.6913	0.45%	-0.55%	-7.95%	2.34%
Euro	\$1.0375	0.13%	0.19%	-6.20%	3.12%
Gold	\$2,862.20	2.18%	8.38%	27.47%	13.45%
Oil – WTI	\$69.76	-3.82%	-2.73%	0.10%	-10.73%
Gas	\$3.83	25.95%	5.53%	44.51%	-43.82%
	Index	MTD	YTD	2024	2023
FTSE/TMX Canada Universe	1,195.90	1.36%	2.31%	4.22%	6.70%
FTSE/TMX Short Term	824.60	0.62%	1.35%	5.69%	5.03%
FTSE/TMX Mid Term	1,322.80	1.51%	2.71%	4.65%	6.14%
FTSE/TMX Long Term	1,845.20	2.28%	3.23%	1.35%	9.51%

UP AND DOWN

Canada		
Overnight	3.00%	▼
Bank of Canada	3.25%	▼
Prime Rate	5.20%	▼

United States		
Fed Fund Rates	4.50%	▼
Discount Rate	4.50%	▼
Prime Rate	7.50%	▼

Next Bank of Canada meeting: March 12, 2025

Next US Federal Reserve meeting: March 18, 2025

S&P/TX SECTOR PERFORMANCE

(As at February 28, 2025)

Sector	MTD	YTD
Financials	-0.31%	1.78%
Energy	-1.85%	-1.55%
Materials	1.73%	12.10%
Industrials	-0.66%	2.69%
Consumer Discretionary	0.34%	1.14%
Telecom Services	1.93%	2.27%
Info Tech	-5.11%	4.07%
Consumer Staples	1.56%	-0.76%
Utilities	2.77%	2.25%
Health Care	-6.03%	-11.00%

SAVING ACCOUNTS

Interest Rates as of March 3, 2025)

	Description	Rate
Equitable Bank	EQB1000	2.65% (A)
Equitable Bank	EQB1001	2.80% (F)
ADS ISA Account (Scotia)	DYN5000	2.70% (A)
ADS ISA Account (Scotia)	DYN5004	2.95% (F)
Home Trust HISA	HOM100	2.65% (A)
Home Trust HISA	HOM101	2.90% (F)
Renaissance HISA	ATL5070	2.55% (A)
Renaissance HISA	ATL5071	2.80% (F)

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