



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 1.14% on this week led by a 2.47% increase in the Consumer Staples sector.
- According to Statistics Canada, Canada's gross domestic product grew 2.2% in the first led largely by growth in in the mining, quarrying, and oil and gas extraction and construction sectors.

United States

- The S&P/500 Composite increased 1.88% on the week.
- According to the Commerce Department the personal consumption expenditures price index, the Federal Reserve's key inflation measure, increased just 0.1% for the month of April, putting the annual inflation rate at 2.1%, the lowest of 2025. Consumer spending, though, slowed sharply for the month, posting just a 0.2% increase, while Personal income surged 0.8%.

Source: Morningstar

MARKET INDICATORS & TRENDS

May 30, 2025	Index	MTD	YTD	2024	2023
S&P/TSX	26,175.05	0.00%	5.85%	17.99%	8.12%
Dow Jones	42,270.07	0.00%	-0.64%	12.88%	13.70%
S&P 500	5,911.69	0.00%	0.51%	23.31%	24.23%
NASDAQ	19,113.77	0.00%	-1.02%	28.64%	43.42%
MSCI EAFE	2,600.33	0.00%	14.96%	1.15%	15.03%
MSCI World	3,863.48	0.00%	4.20%	17.00%	21.77%
	Index	MTD	YTD	2024	2023
CAD	\$0.7278	0.00%	4.70%	-7.95%	2.34%
Euro	\$1.1348	0.00%	9.59%	-6.20%	3.12%
Gold	\$3,315.40	0.00%	25.54%	27.47%	13.45%
Oil – WTI	\$60.79	0.00%	-15.24%	0.10%	-10.73%
Gas	\$3.45	0.00%	-5.12%	44.51%	-43.82%
	Index	MTD	YTD	2024	2023
FTSE/TMX Canada Universe	1,185.00	0.00%	1.38%	4.22%	6.70%
FTSE/TMX Short Term	829.10	0.00%	1.91%	5.69%	5.03%
FTSE/TMX Mid Term	1,314.60	0.00%	2.07%	4.65%	6.14%
FTSE/TMX Long Term	1,784.50	0.00%	-0.16%	1.35%	9.51%

UP AND DOWN

Canada		
Overnight	2.75%	▼
Bank of Canada	3.00%	▼
Prime Rate	4.95%	▼

United States		
Fed Fund Rates	4.50%	▼
Discount Rate	4.50%	▼
Prime Rate	7.50%	▼

Next Bank of Canada meeting: June 4, 2025
Next US Federal Reserve meeting: June 17, 2025

S&P/TX SECTOR PERFORMANCE

(As at May 30, 2025)

Sector	MTD	YTD
Financials	0.00%	5.14%
Energy	0.00%	-5.24%
Materials	0.00%	24.78%
Industrials	0.00%	5.28%
Consumer Discretionary	0.00%	6.08%
Telecom Services	0.00%	0.94%
Info Tech	0.00%	1.10%
Consumer Staples	0.00%	11.13%
Utilities	0.00%	7.71%
Health Care	0.00%	-25.65%

SAVING ACCOUNTS

Interest Rates as of June 2, 2025)

	Description	Rate
Equitable Bank	EQB1000	2.40% (A)
Equitable Bank	EQB1001	2.55% (F)
ADS ISA Account (Scotia)	DYN5000	2.45% (A)
ADS ISA Account (Scotia)	DYN5004	2.70% (F)
Home Trust HISA	HOM100	2.40% (A)
Home Trust HISA	HOM101	2.65% (F)
Renaissance HISA	ATL5070	2.30% (A)
Renaissance HISA	ATL5071	2.55% (F)

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