



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 0.97% on this week led by a 3.39% increase in the Energy sector.
- According to Statistics Canada, May, saw Canada's unemployment rate increase to its highest level in almost nine years, (excluding the peak of the pandemic years) as the unemployment rate ticked up to 7% from 6.9% in April, marking the third consecutive monthly increase.

## United States

- The S&P/500 Composite increased 1.50% on the week.
- According to the Labor Department Nonfarm payrolls rose 139,000 in May as the unemployment rate held at 4.2%. Nearly half the job growth came from health care, which added 62,000. Leisure and hospitality contributed 48,000, while social assistance added 16,000. Average hourly earnings also rose increasing .4% during the month and 3.9% from a year ago.

Source: Morningstar

## MARKET INDICATORS & TRENDS

June 6, 2025	Index	MTD	YTD	2024	2023
S&P/TSX	26,429.13	0.97%	6.88%	17.99%	8.12%
Dow Jones	42,762.87	1.17%	0.51%	12.88%	13.70%
S&P 500	6,000.36	1.50%	2.02%	23.31%	24.23%
NASDAQ	19,529.95	2.18%	1.13%	28.64%	43.42%
MSCI EAFE	2,618.67	0.71%	15.77%	1.15%	15.03%
MSCI World	3,914.72	1.33%	5.58%	17.00%	21.77%
	Index	MTD	YTD	2024	2023
CAD	\$0.7304	0.36%	5.08%	-7.95%	2.34%
Euro	\$1.1395	0.41%	10.04%	-6.20%	3.12%
Gold	\$3,346.60	0.94%	26.72%	27.47%	13.45%
Oil – WTI	\$64.58	6.23%	-9.96%	0.10%	-10.73%
Gas	\$3.78	9.78%	4.16%	44.51%	-43.82%
	Index	MTD	YTD	2024	2023
FTSE/TMX Canada Universe	1,176.30	-0.73%	0.63%	4.22%	6.70%
FTSE/TMX Short Term	826.80	-0.28%	1.62%	5.69%	5.03%
FTSE/TMX Mid Term	1,304.50	-0.77%	1.29%	4.65%	6.14%
FTSE/TMX Long Term	1,760.00	-1.37%	-1.53%	1.35%	9.51%

## UP AND DOWN

Canada		
Overnight	2.75%	▼
Bank of Canada	3.00%	▼
Prime Rate	4.95%	▼

United States		
Fed Fund Rates	4.50%	▼
Discount Rate	4.50%	▼
Prime Rate	7.50%	▼

Next Bank of Canada meeting: July 30, 2025

Next US Federal Reserve meeting: June 17, 2025

## S&P/TX SECTOR PERFORMANCE

(As at June 6, 2025)

Sector	MTD	YTD
Financials	0.67%	5.84%
Energy	3.39%	-2.03%
Materials	3.30%	28.90%
Industrials	-0.46%	4.79%
Consumer Discretionary	0.59%	6.71%
Telecom Services	-0.29%	0.65%
Info Tech	0.32%	1.43%
Consumer Staples	-1.94%	8.97%
Utilities	-0.79%	6.85%
Health Care	-0.99%	-26.39%

## SAVING ACCOUNTS

Interest Rates as of June 9, 2025)

	Description	Rate
Equitable Bank	EQB1000	2.40% (A)
Equitable Bank	EQB1001	2.55% (F)
ADS ISA Account (Scotia)	DYN5000	2.45% (A)
ADS ISA Account (Scotia)	DYN5004	2.70% (F)
Home Trust HISA	HOM100	2.40% (A)
Home Trust HISA	HOM101	2.65% (F)
Renaissance HISA	ATL5070	2.30% (A)
Renaissance HISA	ATL5071	2.55% (F)

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