

MARKET CLOSE

Canada

- The S&P/TSX Composite increased 4.05% on the week led by a 11.63% increase in the materials sector.
- According to Statistics Canada real gross domestic product rose 2.6% on an annualized basis in the third quarter of 2025 marking a rebound from a contraction of 1.8% in real GDP for the second quarter as U.S. tariffs took hold on the Canadian economy.

United States

- The S&P/500 Composite increased 3.73% on the week.
- According to the Bureau of Labor Statistics the producer price index, a measure of what producers get for final demand goods and services, increased a seasonally adjusted 0.3% in September

Source: Morningstar

MARKET INDICATORS AND TRENDS

November 28, 2025	Index	MTD	YTD	2024	2023
S&P/TSX	31,382.78	3.71%	26.91%	17.99%	8.12%
Dow Jones	47,716.42	0.32%	12.16%	12.88%	13.70%
S&P 500	6,849.09	0.13%	16.45%	23.31%	24.23%
NASDAQ	23,365.69	-1.51%	21.00%	28.64%	43.42%
MSCI EAFE	2,810.47	0.46%	24.25%	1.15%	15.03%
MSCI World	4,398.44	0.18%	18.62%	17.00%	21.77%
	Index	MTD	YTD	2024	2023
CAD	\$0.7157	0.27%	2.96%	-7.95%	2.34%
Euro	\$1.1596	0.52%	11.98%	-6.20%	3.12%
Gold	\$4,269.80	6.00%	61.67%	27.47%	13.45%
Oil – WTI	\$58.55	-3.98%	-18.36%	0.10%	-10.73%
Gas	\$4.85	17.60%	33.50%	44.51%	-43.82%
	Index	MTD	YTD	2024	2023
FTSE/TMX Canada Universe	1,215.30	0.27%	3.97%	4.22%	6.70%
FTSE/TMX Short Term	847.30	0.18%	4.14%	5.69%	5.03%
FTSE/TMX Mid Term	1,354.50	0.17%	5.17%	4.65%	6.14%
FTSE/TMX Long Term	1,830.80	0.52%	2.43%	1.35%	9.51%

UP AND DOWN

Canada		
Overnight	2.25%	▼
Bank of Canada	2.50%	▼
Prime Rate	4.45%	▼

United States		
Fed Fund Rates	4.00%	▼
Discount Rate	4.00%	▼
Prime Rate	7.00%	▼

Next Bank of Canada meeting: December 10, 2025
Next US Federal Reserve meeting: December 10, 2025

S&P/TX SECTOR PERFORMANCE

(As at November 28, 2025)

Sector	MTD	YTD
Financials	3.99%	25.51%
Energy	8.43%	16.26%
Materials	14.51%	93.21%
Industrials	-1.34%	1.60%
Consumer Discretionary	6.75%	26.56%
Telecom Services	1.88%	16.63%
Info Tech	-5.56%	21.80%
Consumer Staples	9.08%	17.50%
Utilities	-0.27%	18.08%
Health Care	-5.29%	-16.56%

SAVING ACCOUNTS

Interest Rates as of December 1, 2025)

	Description	Rate
Equitable Bank	EQB1000	1.90% (A)
Equitable Bank	EQB1001	2.05% (F)
ADS ISA Account (Scotia)	DYN5000	1.95% (A)
ADS ISA Account (Scotia)	DYN5004	2.10% (F)
Home Trust HISA	HOM100	1.90% (A)
Home Trust HISA	HOM101	2.15% (F)
Renaissance HISA	ATL5070	1.80% (A)
Renaissance HISA	ATL5071	2.05% (F)

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