

# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 1.64% on the week led by a 4.90% decrease in the information technology sector.
- According to Statistics Canada, the annual rate of inflation dipped below 2% (coming in at 1.8%) in February as the end of last year's federal "tax holiday" helped take some steam out of the yearly price comparisons.

## United States

- The S&P/500 Composite decreased 1.60% on the week.
- According to the Commerce Department, the personal consumption expenditures price index, the Fed's primary forecasting tool for inflation, posted a seasonally adjusted gain of 0.3% in January, putting the annual rate at 2.8%.

Source: Morningstar

## MARKET INDICATORS AND TRENDS

March 13, 2026	Index	MTD	YTD	2025	2024
S&P/TSX	32,541.93	-5.24%	2.61%	28.25%	17.99%
Dow Jones	46,558.47	-4.94%	-3.13%	12.97%	12.88%
S&P 500	6,632.19	-3.59%	-3.12%	16.39%	23.31%
NASDAQ	22,105.36	-2.48%	-4.89%	20.36%	28.64%
MSCI EAFE	2,901.06	-8.77%	0.22%	27.98%	1.15%
MSCI World	4,329.54	-4.99%	-2.29%	19.50%	17.00%
	Index	MTD	YTD	2025	2024
CAD	\$0.7290	-0.53%	0.07%	4.81%	-7.95%
Euro	\$1.1416	-3.37%	-2.81%	13.43%	-6.20%
Gold	\$5,061.70	-3.55%	16.05%	65.15%	27.47%
Oil – WTI	\$98.71	47.28%	71.70%	-19.84%	0.10%
Gas	\$3.13	9.51%	-14.05%	0.28%	44.51%
	Index	MTD	YTD	2025	2024
FTSE/TMX Canada Universe	1,198.30	-2.32%	-0.13%	2.65%	4.22%
FTSE/TMX Short Term	846.30	-1.01%	0.14%	3.87%	5.69%
FTSE/TMX Mid Term	1,340.10	-2.40%	0.02%	4.03%	4.65%
FTSE/TMX Long Term	1,760.90	-4.32%	-0.74%	-0.75%	1.35%

## UP AND DOWN

Canada		
Overnight	2.25%	▼
Bank of Canada	2.50%	▼
Prime Rate	4.45%	▼
United States		
Fed Fund Rates	3.75%	▼
Discount Rate	3.75%	▼
Prime Rate	6.75%	▼

Next Bank of Canada meeting: March 18, 2026

Next US Federal Reserve meeting: March 18, 2026

Monthly Returns	Feb-26	Jan-26	Dec-26	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25
S&P/TSX	7.57%	0.66%	1.05%	3.71%	0.79%	5.11%	4.79%	1.50%	2.61%	5.37%	-0.30%	-1.87%
Dow Jones	0.17%	1.73%	0.73%	0.32%	2.51%	1.87%	3.20%	0.08%	4.32%	3.94%	-3.17%	-4.20%
S&P 500	-0.87%	1.37%	-0.05%	0.13%	2.27%	3.53%	1.91%	2.17%	4.96%	6.15%	-0.76%	-5.75%
NASDAQ	-3.38%	0.95%	-0.53%	-1.51%	4.70%	5.61%	1.58%	3.70%	6.57%	9.56%	0.85%	-8.21%
MSCI EAFE	4.50%	5.11%	3.00%	0.46%	1.10%	1.64%	4.28%	-1.66%	2.09%	3.97%	4.17%	-0.90%
MSCI World	0.64%	2.18%	0.74%	0.18%	1.94%	3.09%	2.55%	1.17%	4.22%	5.69%	0.74%	-4.64%
	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25
CAD	-0.20%	0.81%	1.79%	0.27%	-0.61%	-1.29%	0.79%	-1.76%	0.96%	0.43%	4.27%	0.54%
Euro	-0.30%	0.89%	1.29%	0.52%	-1.69%	0.41%	2.25%	-3.04%	3.87%	0.17%	4.73%	4.26%
Gold	10.60%	8.79%	2.15%	6.40%	3.15%	10.20%	5.46%	1.21%	-0.23%	-0.11%	5.36%	10.07%
Oil – WTI	2.78%	13.43%	-1.81%	-3.98%	-2.43%	-2.36%	-7.82%	6.65%	7.11%	4.43%	-18.56%	2.47%
Gas	-34.34%	19.52%	-24.89%	17.60%	23.70%	11.24%	-3.32%	-10.30%	0.26%	3.64%	-19.25%	7.43%
	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25
FTSE/TMX Canada Universe	1.66%	0.58%	-1.28%	0.27%	0.69%	1.90%	0.37%	-0.74%	0.06%	0.03%	-0.32%	-0.62%
FTSE/TMX Short Term	0.71%	0.45%	-0.26%	0.18%	0.40%	0.83%	0.57%	-0.08%	0.28%	0.08%	0.25%	0.22%
FTSE/TMX Mid Term	1.87%	0.60%	-1.09%	0.17%	0.57%	1.83%	0.87%	-0.65%	0.22%	-0.31%	0.03%	-0.35%
FTSE/TMX Long Term	2.92%	0.79%	-3.10%	0.52%	1.27%	3.68%	-0.49%	-1.94%	-0.38%	0.26%	-1.48%	-2.09%

**S&P/TMX SECTOR PERFORMANCE**

(As of March 13, 2026)

Sector	MTD	YTD
Financials	-5.07%	-4.59%
Energy	7.04%	31.59%
Materials	-15.39%	11.97%
Industrials	-5.51%	0.77%
Consumer Discretionary	-5.80%	-0.40%
Telecom Services	-1.22%	5.47%
Info Tech	-0.48%	-20.30%
Consumer Staples	-1.31%	3.50%
Utilities	0.14%	10.24%
Health Care	-5.56%	-4.52%

**SAVING ACCOUNTS**

Interest Rates as of March 16, 2026)

	Description	Rate
Equitable Bank	EQB1000	1.90% (A)
Equitable Bank	EQB1001	2.05% (F)
ADS ISA Account (Scotia)	DYN5000	1.95% (A)
ADS ISA Account (Scotia)	DYN5004	2.20% (F)
Home Trust HISA	HOM100	1.90% (A)
Home Trust HISA	HOM101	2.15% (F)
Renaissance HISA	ATL5070	1.80% (A)
Renaissance HISA	ATL5071	2.05% (F)

S&P/TMX Sector Monthly Returns	Feb-26	Jan-26	Dec-26	Nov-26	Oct-26	Sep-26	Aug-26	Jul-26	Jun-26	May-26	Apr-26	Mar-26
Financials	2.54%	-1.99%	4.20%	3.99%	1.19%	4.37%	4.13%	0.94%	3.42%	6.35%	1.05%	-3.88%
Energy	10.56%	11.18%	-3.27%	8.43%	-0.15%	2.45%	1.81%	3.88%	4.60%	5.95%	-13.04%	4.46%
Materials	21.57%	8.85%	2.59%	14.51%	-4.97%	18.68%	15.75%	0.03%	3.54%	2.35%	1.66%	6.98%
Industrials	6.26%	0.36%	0.27%	-1.34%	-0.67%	-0.99%	-0.12%	-0.54%	0.12%	8.84%	-1.05%	-4.81%
Consumer Discretionary	10.63%	-4.42%	1.29%	6.75%	2.01%	1.28%	1.68%	3.01%	3.27%	8.80%	0.50%	-4.07%
Telecom Services	4.62%	2.05%	-2.29%	1.88%	2.03%	-1.80%	5.04%	4.09%	3.53%	2.13%	-2.12%	-1.26%
Info Tech	-4.87%	-15.82%	-4.85%	-5.56%	12.01%	1.81%	2.45%	4.52%	4.47%	7.49%	2.36%	-11.70%
Consumer Staples	8.84%	-3.65%	-0.81%	9.08%	-0.75%	-1.48%	-0.18%	0.97%	-1.65%	1.71%	6.56%	3.32%
Utilities	8.11%	1.83%	-2.71%	-0.27%	3.96%	3.64%	-0.38%	2.48%	-0.07%	1.19%	2.60%	1.46%
Health Care	7.84%	-6.26%	2.00%	-5.29%	4.42%	1.73%	8.82%	-6.57%	9.72%	-2.94%	-10.08%	-4.28%

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