

# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 1.93% on the week led by a 13.67% increase in the information technology sector.
- According to Statistics Canada, the annual rate of inflation accelerated to 2.4% in March as the war in Iran sent fuel costs soaring. According to Statistics Canada, March's 21.2% monthly increase in the price of gasoline was the largest on record.

## United States

- The S&P/500 Composite increased 4.54% on the week.
- According to the Bureau of Labor Statistics, the producer price index, a gauge of pipeline costs for final demand goods and services, increased a seasonally adjusted 0.5% for in March.

Source: Morningstar

## MARKET INDICATORS AND TRENDS

April 17, 2026	Index	MTD	YTD	2025	2024
S&P/TSX	34,346.29	4.82%	8.30%	28.25%	17.99%
Dow Jones	49,447.43	6.70%	2.88%	12.97%	12.88%
S&P 500	7,126.06	9.15%	4.10%	16.39%	23.31%
NASDAQ	24,468.48	13.33%	5.28%	20.36%	28.64%
MSCI EAFE	3,111.50	9.61%	7.49%	27.98%	1.15%
MSCI World	4,650.40	9.21%	4.95%	19.50%	17.00%
	Index	MTD	YTD	2025	2024
CAD	\$0.7303	1.63%	0.25%	4.81%	-7.95%
Euro	\$1.1764	1.83%	0.15%	13.43%	-6.20%
Gold	\$4,879.60	4.30%	11.88%	65.15%	27.47%
Oil – WTI	\$83.85	-17.29%	45.85%	-19.84%	0.10%
Gas	\$2.67	-7.28%	-26.60%	0.28%	44.51%
	Index	MTD	YTD	2025	2024
FTSE/TMX Canada Universe	1,210.00	0.62%	0.85%	2.65%	4.22%
FTSE/TMX Short Term	850.70	0.40%	0.66%	3.87%	5.69%
FTSE/TMX Mid Term	1,353.30	0.61%	1.01%	4.03%	4.65%
FTSE/TMX Long Term	1,791.20	1.00%	0.97%	-0.75%	1.35%

## UP AND DOWN

Canada		
Overnight	2.25%	▼
Bank of Canada	2.50%	▼
Prime Rate	4.45%	▼

United States		
Fed Fund Rates	3.75%	▼
Discount Rate	3.75%	▼
Prime Rate	6.75%	▼

Next Bank of Canada meeting: April 29, 2026

Next US Federal Reserve meeting: April 28, 2026

Monthly Returns	March-26	Feb-26	Jan-26	Dec-26	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25
S&P/TSX	-4.58%	7.57%	0.66%	1.05%	3.71%	0.79%	5.11%	4.79%	1.50%	2.61%	5.37%	-0.30%
Dow Jones	-5.38%	0.17%	1.73%	0.73%	0.32%	2.51%	1.87%	3.20%	0.08%	4.32%	3.94%	-3.17%
S&P 500	-5.09%	-0.87%	1.37%	-0.05%	0.13%	2.27%	3.53%	1.91%	2.17%	4.96%	6.15%	-0.76%
NASDAQ	-4.75%	-3.38%	0.95%	-0.53%	-1.51%	4.70%	5.61%	1.58%	3.70%	6.57%	9.56%	0.85%
MSCI EAFE	-10.73%	4.50%	5.11%	3.00%	0.46%	1.10%	1.64%	4.28%	-1.66%	2.09%	3.97%	4.17%
MSCI World	-6.55%	0.64%	2.18%	0.74%	0.18%	1.94%	3.09%	2.55%	1.17%	4.22%	5.69%	0.74%
	March-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25
CAD	-1.95%	-0.20%	0.81%	1.79%	0.27%	-0.61%	-1.29%	0.79%	-1.76%	0.96%	0.43%	4.27%
Euro	-2.21%	-0.30%	0.89%	1.29%	0.52%	-1.69%	0.41%	2.25%	-3.04%	3.87%	0.17%	4.73%
Gold	-10.85%	10.60%	8.79%	2.15%	6.40%	3.15%	10.20%	5.46%	1.21%	-0.23%	-0.11%	5.36%
Oil – WTI	51.27%	2.78%	13.43%	-1.81%	-3.98%	-2.43%	-2.36%	-7.82%	6.65%	7.11%	4.43%	-18.56%
Gas	0.87%	-34.34%	19.52%	-24.89%	17.60%	23.70%	11.24%	-3.32%	-10.30%	0.26%	3.64%	-19.25%
	March-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25
FTSE/TMX Canada Universe	-1.98%	1.66%	0.58%	-1.28%	0.27%	0.69%	1.90%	0.37%	-0.74%	0.06%	0.03%	-0.32%
FTSE/TMX Short Term	-0.89%	0.71%	0.45%	-0.26%	0.18%	0.40%	0.83%	0.57%	-0.08%	0.28%	0.08%	0.25%
FTSE/TMX Mid Term	-2.03%	1.87%	0.60%	-1.09%	0.17%	0.57%	1.83%	0.87%	-0.65%	0.22%	-0.31%	0.03%
FTSE/TMX Long Term	-3.64%	2.92%	0.79%	-3.10%	0.52%	1.27%	3.68%	-0.49%	-1.94%	-0.38%	0.26%	-1.48%

**S&P/TMX SECTOR PERFORMANCE**

(As of April 17, 2026)

Sector	MTD	YTD
Financials	10.06%	7.14%
Energy	-10.21%	26.88%
Materials	7.72%	18.94%
Industrials	4.05%	3.49%
Consumer Discretionary	5.28%	2.93%
Telecom Services	-7.81%	-2.72%
Info Tech	15.72%	-6.88%
Consumer Staples	-3.15%	-0.93%
Utilities	0.33%	10.60%
Health Care	10.94%	4.20%

**SAVING ACCOUNTS**

Interest Rates as of April 20, 2026)

	Description	Rate
Equitable Bank	EQB1000	1.90% (A)
Equitable Bank	EQB1001	2.05% (F)
ADS ISA Account (Scotia)	DYN5000	1.95% (A)
ADS ISA Account (Scotia)	DYN5004	2.20% (F)
Home Trust HISA	HOM100	1.90% (A)
Home Trust HISA	HOM101	2.15% (F)
Renaissance HISA	ATL5070	1.80% (A)
Renaissance HISA	ATL5071	2.05% (F)

S&P/TMX Sector Monthly Returns	March-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25
Financials	-3.15%	2.54%	-1.99%	4.20%	3.99%	1.19%	4.37%	4.13%	0.94%	3.42%	6.35%	1.05%
Energy	14.95%	10.56%	11.18%	-3.27%	8.43%	-0.15%	2.45%	1.81%	3.88%	4.60%	5.95%	-13.04%
Materials	-16.56%	21.57%	8.85%	2.59%	14.51%	-4.97%	18.68%	15.75%	0.03%	3.54%	2.35%	1.66%
Industrials	-6.73%	6.26%	0.36%	0.27%	-1.34%	-0.67%	-0.99%	-0.12%	-0.54%	0.12%	8.84%	-1.05%
Consumer Discretionary	-7.54%	10.63%	-4.42%	1.29%	6.75%	2.01%	1.28%	1.68%	3.01%	3.27%	8.80%	0.50%
Telecom Services	-1.17%	4.62%	2.05%	-2.29%	1.88%	2.03%	-1.80%	5.04%	4.09%	3.53%	2.13%	-2.12%
Info Tech	0.49%	-4.87%	-15.82%	-4.85%	-5.56%	12.01%	1.81%	2.45%	4.52%	4.47%	7.49%	2.36%
Consumer Staples	-2.46%	8.84%	-3.65%	-0.81%	9.08%	-0.75%	-1.48%	-0.18%	0.97%	-1.65%	1.71%	6.56%
Utilities	0.14%	8.11%	1.83%	-2.71%	-0.27%	3.96%	3.64%	-0.38%	2.48%	-0.07%	1.19%	2.60%
Health Care	-7.09%	7.84%	-6.26%	2.00%	-5.29%	4.42%	1.73%	8.82%	-6.57%	9.72%	-2.94%	-10.08%

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