

MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.35% on the week led by a 5.52% increase in the consumer staples sector.

United States

- The S&P/500 Composite decreased 1.95% on the week.
- According to the Commerce Department, excluding food and energy, the personal consumption expenditures price index showed a 3.4% annual rate at the end of May after rising 0.3% for the month, both in line with the Dow Jones consensus. The annual core reading was the highest since October 2023.

Source: Morningstar

MARKET INDICATORS AND TRENDS

June 26, 2026	Index	MTD	YTD	2025	2024
S&P/TSX	34,980.00	0.61%	10.30%	28.25%	17.99%
Dow Jones	51,876.11	1.65%	7.93%	12.97%	12.88%
S&P 500	7,354.02	-2.98%	7.43%	16.39%	23.31%
NASDAQ	25,297.62	-6.21%	8.84%	20.36%	28.64%
MSCI EAFE	3,085.46	-1.03%	6.59%	27.98%	1.15%
MSCI World	4,744.35	-2.47%	7.07%	19.50%	17.00%
	Index	MTD	YTD	2025	2024
CAD	\$0.7045	-2.81%	-3.29%	4.81%	-7.95%
Euro	\$1.1384	-2.37%	-3.08%	13.43%	-6.20%
Gold	\$4,096.30	-10.81%	-6.08%	65.15%	27.47%
Oil – WTI	\$69.23	-20.75%	20.42%	-19.84%	0.10%
Gas	\$3.23	-1.79%	-11.31%	0.28%	44.51%
	Index	MTD	YTD	2025	2024
FTSE/TMX Canada Universe	1,224.40	0.33%	2.05%	2.65%	4.22%
FTSE/TMX Short Term	856.90	0.32%	1.40%	3.87%	5.69%
FTSE/TMX Mid Term	1,369.00	0.59%	2.18%	4.03%	4.65%
FTSE/TMX Long Term	1,826.10	0.03%	2.94%	-0.75%	1.35%

UP AND DOWN

Canada		
Overnight	2.25%	▼
Bank of Canada	2.50%	▼
Prime Rate	4.45%	▼
United States		
Fed Fund Rates	3.75%	▼
Discount Rate	3.75%	▼
Prime Rate	6.75%	▼

Next Bank of Canada meeting: July 15, 2026

Next US Federal Reserve meeting: July 28, 2026

Monthly Returns	May -28	April -28	March-26	Feb-26	Jan-26	Dec-26	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25
S&P/TSX	2.37%	3.65%	-4.58%	7.57%	0.66%	1.05%	3.71%	0.79%	5.11%	4.79%	1.50%	2.61%
Dow Jones	2.78%	7.14%	-5.38%	0.17%	1.73%	0.73%	0.32%	2.51%	1.87%	3.20%	0.08%	4.32%
S&P 500	5.15%	10.42%	-5.09%	-0.87%	1.37%	-0.05%	0.13%	2.27%	3.53%	1.91%	2.17%	4.96%
NASDAQ	8.36%	15.29%	-4.75%	-3.38%	0.95%	-0.53%	-1.51%	4.70%	5.61%	1.58%	3.70%	6.57%
MSCI EAFE	2.60%	7.05%	-10.73%	4.50%	5.11%	3.00%	0.46%	1.10%	1.64%	4.28%	-1.66%	2.09%
MSCI World	4.37%	9.45%	-6.55%	0.64%	2.18%	0.74%	0.18%	1.94%	3.09%	2.55%	1.17%	4.22%
	May-26	April-26	March-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25
CAD	-1.55%	2.46%	-1.95%	-0.20%	0.81%	1.79%	0.27%	-0.61%	-1.29%	0.79%	-1.76%	0.96%
Euro	-0.61%	1.55%	-2.21%	-0.30%	0.89%	1.29%	0.52%	-1.69%	0.41%	2.25%	-3.04%	3.87%
Gold	-1.15%	-0.69%	-10.85%	10.60%	8.79%	2.15%	6.40%	3.15%	10.20%	5.46%	1.21%	-0.23%
Oil – WTI	-16.86%	3.64%	51.27%	2.78%	13.43%	-1.81%	-3.98%	-2.43%	-2.36%	-7.82%	6.65%	7.11%
Gas	18.90%	-4.06%	0.87%	-34.34%	19.52%	-24.89%	17.60%	23.70%	11.24%	-3.32%	-10.30%	0.26%
	May-26	April-26	March-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25
FTSE/TMX Canada Universe	1.36%	0.12%	-1.98%	1.66%	0.58%	-1.28%	0.27%	0.69%	1.90%	0.37%	-0.74%	0.06%
FTSE/TMX Short Term	0.73%	0.08%	-0.89%	0.71%	0.45%	-0.26%	0.18%	0.40%	0.83%	0.57%	-0.08%	0.28%
FTSE/TMX Mid Term	1.26%	-0.07%	-2.03%	1.87%	0.60%	-1.09%	0.17%	0.57%	1.83%	0.87%	-0.65%	0.22%
FTSE/TMX Long Term	2.49%	0.45%	-3.64%	2.92%	0.79%	-3.10%	0.52%	1.27%	3.68%	-0.49%	-1.94%	-0.38%

S&P/TMX SECTOR PERFORMANCE

(As of June 26, 2026)

Sector	MTD	YTD
Financials	7.43%	20.07%
Energy	-8.26%	24.60%
Materials	-11.83%	-2.14%
Industrials	3.28%	10.05%
Consumer Discretionary	3.04%	7.48%
Telecom Services	-5.91%	0.54%
Info Tech	-1.70%	-8.33%
Consumer Staples	8.81%	8.61%
Utilities	3.19%	17.17%
Health Care	1.60%	7.03%

SAVING ACCOUNTS

Interest Rates as of June 29, 2026)

	Description	Rate
Equitable Bank	EQB1000	1.90% (A)
Equitable Bank	EQB1001	2.05% (F)
ADS ISA Account (Scotia)	DYN5000	1.95% (A)
ADS ISA Account (Scotia)	DYN5004	2.20% (F)
Home Trust HISA	HOM100	1.90% (A)
Home Trust HISA	HOM101	2.15% (F)
Renaissance HISA	ATL5070	1.80% (A)
Renaissance HISA	ATL5071	2.05% (F)

S&P/TMX Sector Monthly Returns	May-26	April-26	March-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25
Financials	4.24%	10.15%	-3.15%	2.54%	-1.99%	4.20%	3.99%	1.19%	4.37%	4.13%	0.94%	3.42%
Energy	-5.17%	1.36%	14.95%	10.56%	11.18%	-3.27%	8.43%	-0.15%	2.45%	1.81%	3.88%	4.60%
Materials	6.11%	-5.26%	-16.56%	21.57%	8.85%	2.59%	14.51%	-4.97%	18.68%	15.75%	0.03%	3.54%
Industrials	0.82%	6.26%	-6.73%	6.26%	0.36%	0.27%	-1.34%	-0.67%	-0.99%	-0.12%	-0.54%	0.12%
Consumer Discretionary	-0.04%	6.73%	-7.54%	10.63%	-4.42%	1.29%	6.75%	2.01%	1.28%	1.68%	3.01%	3.27%
Telecom Services	8.07%	-6.30%	-1.17%	4.62%	2.05%	-2.29%	1.88%	2.03%	-1.80%	5.04%	4.09%	3.53%
Info Tech	5.16%	10.21%	0.49%	-4.87%	-15.82%	-4.85%	-5.56%	12.01%	1.81%	2.45%	4.52%	4.47%
Consumer Staples	-0.91%	-1.52%	-2.46%	8.84%	-3.65%	-0.81%	9.08%	-0.75%	-1.48%	-0.18%	0.97%	-1.65%
Utilities	2.95%	0.05%	0.14%	8.11%	1.83%	-2.71%	-0.27%	3.96%	3.64%	-0.38%	2.48%	-0.07%
Health Care	-4.91%	17.94%	-7.09%	7.84%	-6.26%	2.00%	-5.29%	4.42%	1.73%	8.82%	-6.57%	9.72%

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